### Balkans Potential for Macro Regional Innovation

www.knowledge-center.org Andrijana Bogdanovska

Thessaloniki 2020



#### About the Center for Knowledge Management

- The Center for Knowledge Management (CKM) is a research centre established in 2008, working in North Macedonia, the Balkans and the SEE region.
- The Center is an organization coordinator of network of Centres of Excellence in Innovations in 5 countries of the Balkan Mediterranean Area established under the project InnoPlatform (2017-2019) of the Interreg BalkanMed program (2014-2020).

#### At macro level

CKM conducts research and analysis in the area of local, national, and regional development for the purpose of exploring current and proposing new policies, measures and projects in the area of economic development, science and technology, business enabling environment and entrepreneurship.

#### At micro level

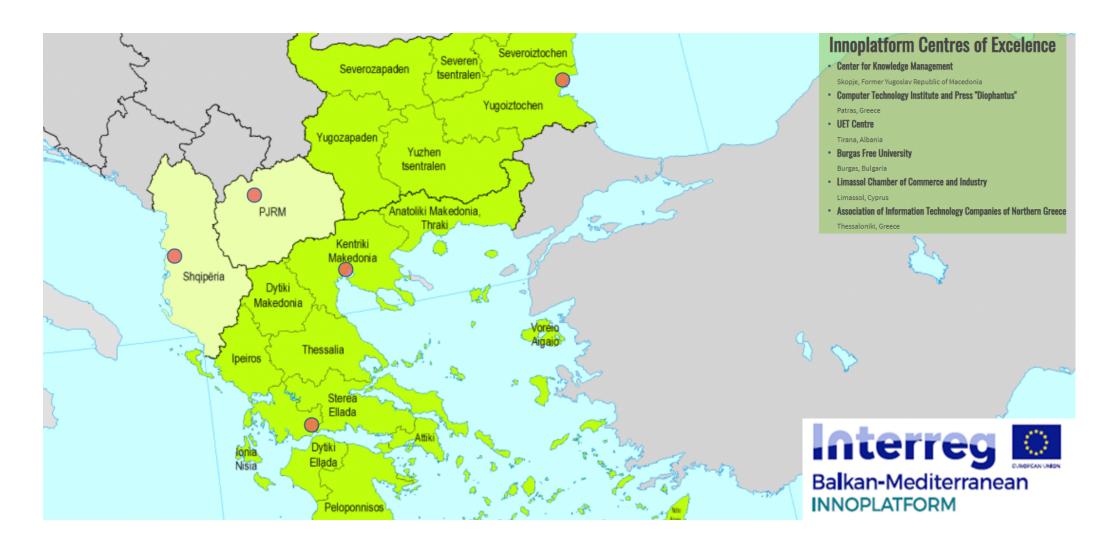
CKM works towards supporting technology transfer, innovation and competitiveness across the dominant industries and sectors in the country and the SEE region, with projects that support the use of new technologies and enable the cooperation of the scientific institutions with other stakeholders in the society.

#### At organizational level

CKM enables the organizations in Macedonia to improve their innovation potential as well as their decision-making capacity. These activities are covered within our Innovation Lab - I-lab.mk.



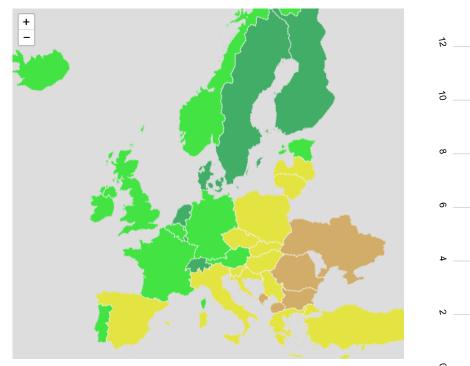
#### InnoPlatform Network of CoEs in Innovations



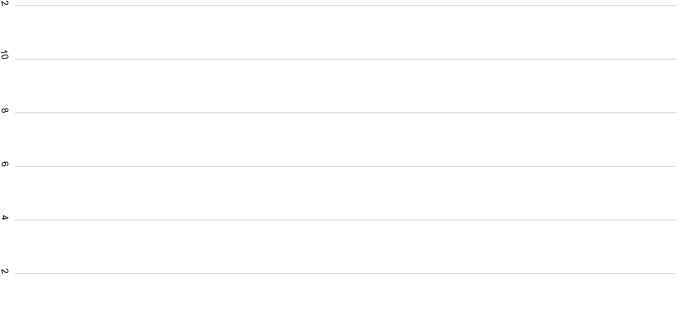


#### Balkan Innovation Rank and Challenges

• European Innovation Scoreboard 2020 indicates that although improving in almost all indicators of innovation, the Balkan countries still lag behind the overall European performance.



#### EU Innovation Rank 2020



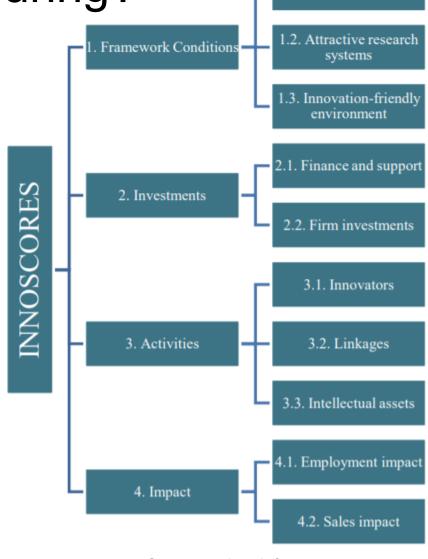


## BalkanMed Innovation Performance in the 2012-2019 period



#### What is the Innovation Rank Measuring?

- Framework conditions and Investments input indicators
- Output indicators and the impact
  - Patent and trademark applications,
  - 2. Economic significance of knowledge-intensive sectors,
  - 3. Trade performance of knowledge-intensive goods and services
  - 4. Significance of SME activities in high innovative sectors.
- Measures and ranks STRUCTURAL CHANGE towards
   more knowledge and hi-tech- intensive industries
- It does not measure STRUCTURAL UPGRADE within industries

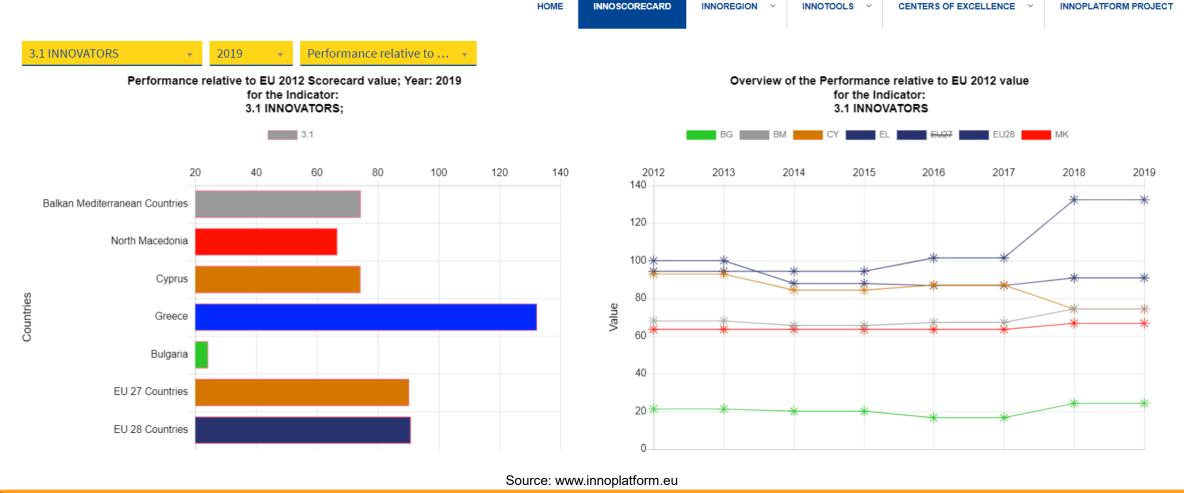


1.1. Human Resources

Source: www.innoplatform.eu

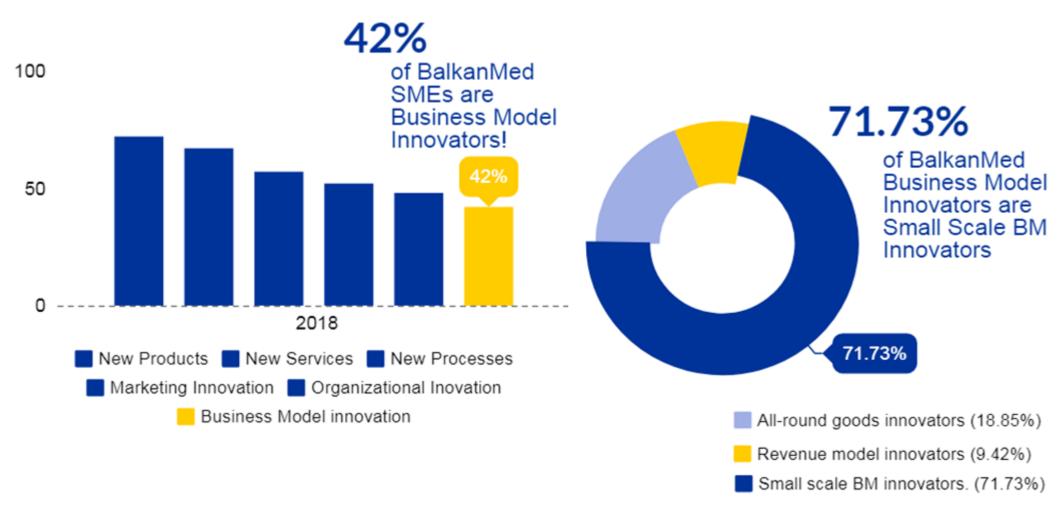


# Example BalkanMed Innovators (SMEs in high innovative





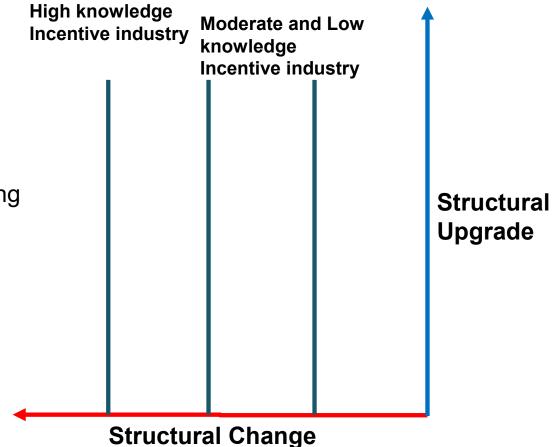
#### Type of Innovators in BalkanMed Area





## Scope of innovative practices and scientific collaborations for the forthcoming EU Programming Period 2021-2027

- STRUCTURAL CHANGE towards
  more knowledge and hi-tech- intensive industries
- STRUCTURAL UPGRADE within industries pushing the frontiers





## Regional research and innovation policies & programmes (2021-2027)

- Structural upgrade Over the European programming period (2021-2027),
  Smart Specialisation is expected to continue to play a major role towards cohesion policy and regional development, and towards economic transformation in the long run.
  - National and Regional Smart Specialization strategies developed
  - Western Balkan lags behind, but most of the work has been done
  - There is a need for a macro regional Balkan Smart Specialization Strategy
- Structural Change
  - EUROPEAN INSTITUTE OF INNOVATION & TECHNOLOGY Regional Innovation Scheme designed for EU Member States and Horizon Europe Associated Countries in Europe who are modest and moderate innovators
  - Horizon Europe



# Thank You for Your At t ent i on!

### Andrijana Bogdanovska Gj.

Cent er for Knowl edge Management email: andrij anabd@knowl edge-cent er. or g

Mbb.: +389 70 60 60 60





www.knowledge-center.org

+389 70 60 60 60

+389 78 30 15 40

+389 75 22 60 71

info@knowledge-center.org

# Additional Slides!

### Andrijana Bogdanovska Gj.

Cent er for Knowl edge Management email: andrij anabd@knowl edge-cent er. or g

Mbb.: +389 70 60 60 60



## BalkanMed Innovation Performance in the 2012-2019 period



## Participation of Balkan Countries in EU Research and Innovation programme -

H2020 Participations
9.3236,24%

H2020 Unique Participants

2.5927,00%

H2020 Net EU Contribution

2,32B<sub>0,612020</sub>

**Top Participants** 

H2020 Total Cost

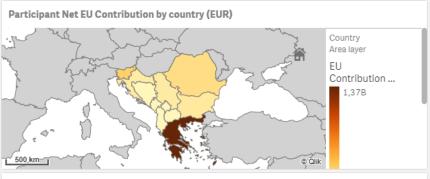
2,6B3,62%

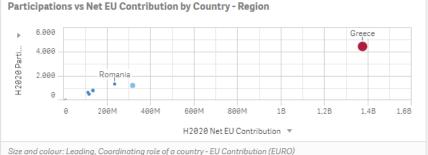
H2020 SME Participations

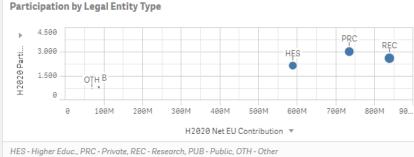
1.899<sup>20,37%</sup>
SME Participations

H2020 SME Net EU Contribution

468,2 M 20,22% SME Part Net EU Contribution







Top Participating Countries - Regions								
Country	Q	H2020 Parti	%	H2020 Net EU Contribution	%	С		
Totals		9.323	100,0%	€2.315.882.204	100,0%	€2.36		
Greece		4.468	47,9%	€1.374.392.964	59,3%	€1.36		
Slovenia		1.224	13,1%	€317.073.043	13,7%	€31		
Romania		1.344	14,4%	€234.240.373	10,1%	€23		
Bulgaria		808	8,7%	€134.176.222	5,8%	€13		

510

5.5%

€116.229.391

	Legal Name	Q	Country	Q	City	Q	H2020 Parti	H2020 Net EU Contribution	
Ci	Totals						9.323	€2.315.882.204	€
€ 2.3€	ETHNIKO KENTRO EREVNAS		EL - Greece		THERMI		312	€145.953.045	
€1.36	KAITECHNOLOGIKIS				THESSALO	NI			
€31	ANAPTYXIS								
€23	IDRYMA TECHNOLOGIAS KAI EREVNAS	]	EL - Greece		IRAKLEIO		254	€106.735.224	
€13 €11	INSTITUTE OF COMMUNICATION AND COMPUTER SYSTEMS		EL - Greece		ATHINA		171	€82.612.528	

	Top SME Participants										
	Q, Legal Name	Q Country	Q	H2020 SME Parti	H2020 SME Net EU Contribution						
	Totals			1.899	€ 468.210.296						
	GIOUMPITEK MELETI SCHEDIASMOS YLOPOIISI KAI POLISI	EL - Greece	ATHINA	34	€12.801.578						
	WINGS ICT SOLUTIONS INFORMATION & COMMUNICATION	EL - Greece	NEA SMYRNI	27	€11.604.025						
	ATHENS TECHNOLOGY	EL - Greece	ATHINA	34	€10.038.027						



Based on the Eurstat NUTS v2013



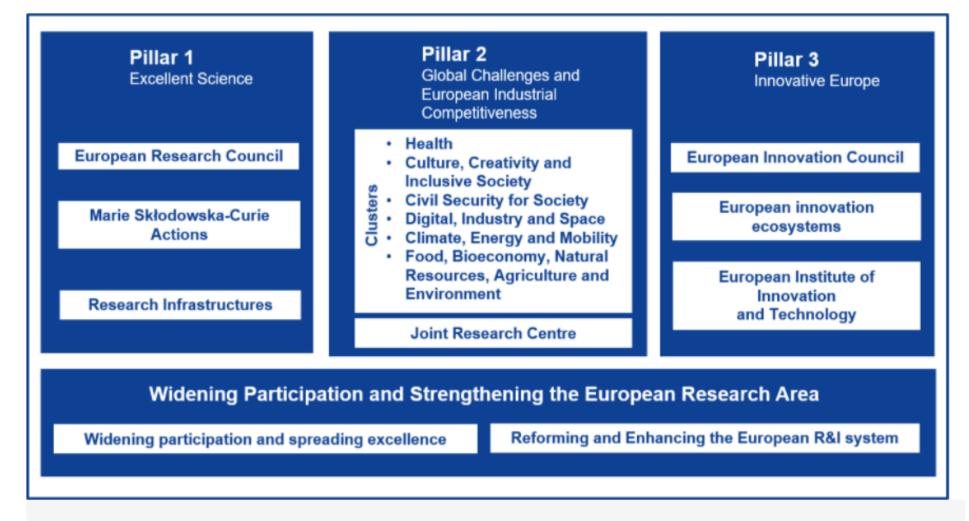
'We are now on track to launch the most ambitious ever European research and innovation programme in 2021, shaping the future for a strong, sustainable and competitive European economy and benefiting all regions in Europe.'

Carlos Moedas, Commissioner, 20/3/2019





#### Horizon Europe Opportunities



Preliminary structure of Horizon Europe

